

# EXHIBIT 27

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STATE OF ILLINOIS )

) SS:

COUNTY OF COOK )

IN RE: )

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The continued subpoenaed deposition of  
HEATHER MASON, taken before MARIA MAZZA, CSR, Notary  
Public, pursuant to the provisions of the Code of Civil  
Procedure of the State of Illinois and the Rules of the  
Supreme Court thereof pertaining to the taking of  
depositions for the purpose of discovery at the law  
offices of Winston & Strawn, LLP, 35 West Wacker Drive,  
Chicago, Illinois, commencing at 9:20 o'clock a.m., on  
the 10th day of September, A.D., 2004.

1 so those are the two dynamics.

2 Q If you can turn to the document you have  
3 before you, if you can turn to Page 16192.

4 A Yes.

5 Q If we could look at the first row, the second  
6 box, the third bullet points which reads "BMS' Reyataz  
7 (lipids/diarrhea tolerability plus dosing simplicity) is  
8 capturing prescription share from Kaletra." Is this  
9 consistent with what you just said, that Kaletra's piece  
10 of the pie would be getting smaller?

11 A Yes.

12 Q When Reyataz first entered the market, were  
13 your estimates about how much of Kaletra's sales it  
14 would take accurate or were they under your estimate?

15 A They were different. They had a greater  
16 market growth impact than we forecasted. They also had  
17 a greater market share decrease impact on Kaletra than  
18 we forecasted.

19 Q So it grew the market but took less sales  
20 away from Kaletra?

21 A No. It grew the market more than we expected  
22 and it hurt Kaletra's share more than we expected.

23 Q And net net what was the result?

24 A Close. So those two close to netted out. I

1 STATE OF ILLINOIS )  
 ) SS.  
2 COUNTY OF COOK )  
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4 I, MARIA MAZZA, Certified Shorthand  
5 Reporter and Notary Public in and for the County of  
6 Cook, State of Illinois, do hereby certify that on the  
7 10th day of September A.D., 2004, the deposition of the  
8 witness, HEATHER MASON, was taken before me, reported  
9 stenographically, and was thereafter reduced to  
10 typewriting under my direction.

11 The said deposition was taken at the  
12 offices of Winston & Strawn, LLP, 35 West Wacker Drive,  
13 Chicago, Illinois, and there were present Counsel as  
14 previously set forth.

15 The said witness, HEATHER MASON, was  
16 first duly sworn to tell the truth, the whole truth, and  
17 nothing but the truth, and was then examined upon oral  
18 interrogatories.

19 I further certify that the foregoing  
20 is a true, accurate, and complete record of the  
21 questions asked of and answers made by the said witness,  
22 HEATHER MASON, at the time and place hereinabove  
23 referred to.

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The undersigned is not interested in the within case, nor of kin or counsel to any of the parties.

Witness my official signature and seal as Notary Public, in and for the County of Cook, State of Illinois on this 22nd day of September, A.D., 2004.

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MARIA MAZZA, CSR  
Notary Public, Cook County  
Illinois

License No. 084-002577